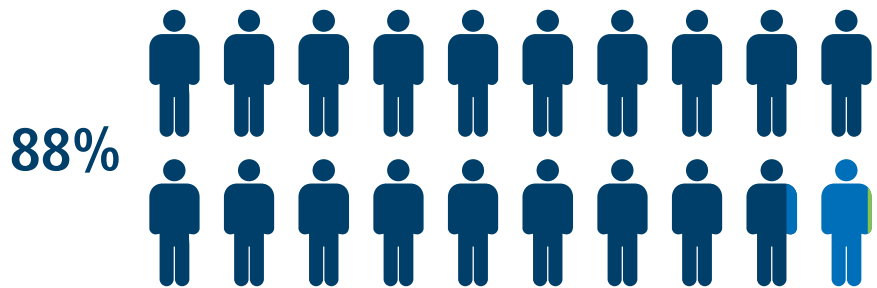


KEY FINDINGS – POVERTY, OPIOIDS AND NON-COMPLIANT PATIENTS

The Impact of Poverty

Almost 90% of physicians say their patients have a serious health problem linked to poverty or other social conditions

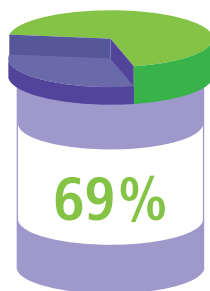


Some, many or all patients with social condition – **88%**

Few patients with social condition – **11%**

No patients with social condition – **1%**

The Opioid Crisis
 How physicians are responding



Prescribing fewer pain medications – **69%**

Prescribing the same amount of pain medications – **31%**

Non-compliant Patients

Many patients do not or cannot consistently adhere to their physician's treatment plans



Number of non-compliant patients – **31%**

Source: The Physicians Foundation 2018 Survey of America's Physicians: Practice Patterns and Perspectives, conducted by Merritt Hawkins.